



THE ONE TRUE FINANCIAL INSTITUTION OF THE NORTH.



JOB OPPORTUNITY

Position: Mutual Fund Advisor – Credential Asset Management Inc., In partnership with Northern Wealth Management.

Location: Thunder Bay, Ontario

Credential Asset Management Inc. in partnership with Northern Wealth Management, have an exciting opportunity for an Investment Advisor.

We seek a Mutual Fund Advisor responsible for managing and growing your member portfolio by delivering strong relationship management, complex financial services support and exceptional member service. The successful candidate is highly motivated, has a proven record of accomplishment in the Investment Industry, and is extremely member centric. With a true passion of helping members achieve financial goals, the successful candidate will balance the needs of the member and the growth needs of the organization.

Reporting to the AVP Member Experience, the Mutual Fund Advisor provides the highest quality, full service investment and financial planning advice to members of Northern Credit Union and other qualified investors.

Travel is required.

Preferred candidates will possess the following qualifications:

- MFDA License in good standing
- LLQP Licensed
- Certified Financial Planner (CFP) / Personal Financial Planner (PFP)
- Minimum 5 years' experience
- Superior knowledge of the Investment Industry
- Superior knowledge of Industry Standard Financial Planning Tools / Software (Retirement Planning, Investment Planning, Estate Planning, and Insurance Planning)
- Post Secondary degree / diploma, ideally in Commerce of Business Administration

Apply in confidence with your resume and cover letter detailing why you should be selected as the successful candidate to the Human Resources Department, Northern Credit Union Limited.

Email: human.resources@northerncu.com

Northern Credit Union welcomes and encourages applications from people with disabilities. Accommodations are available on request for candidates taking part in all aspects of the selection process.

Deadline for Applications: October 16, 2020

We thank all applicants – however only those selected for an interview will be contacted.
Northern Credit Union is an equal opportunity employer.

Mutual funds and related financial planning services are offered through Credential Asset Management Inc.

TRUE NORTH STRONG

With the widest footprint and largest number of branches in Northern Ontario, we keep our members' hard-earned dollars right here in the North – investing in our communities and the over 4500 (and counting) local businesses we support. Bottom line, no other financial institution can claim to be anywhere as near as committed to the North as we are. Now more than ever, it's up to us to take ownership of these strengths.